



## COORDINATING COMMITTEE

**PUR-1507  
REQUEST FOR PROPOSALS  
REGARDING QUALIFICATIONS AND EXPERIENCE  
/TECHNICAL PROPOSALS AND PRICE PROPOSALS FOR**

**THE PROVISION OF TREATMENT FOR SUBSTANCE USE DISORDERS AT THE  
WASHINGTON COUNTY SHERIFF'S OFFICE, DAY REPORTING CENTER  
IN WASHINGTON COUNTY, MARYLAND**

The Board of County Commissioners (BCC) of Washington County, Maryland is requesting Combined Qualifications and Experience/Technical Proposals, and Price Proposals from qualified service providers to provide and implement the **Treatment for Substance Use Disorders at the Washington County Sheriff's Office, Day Reporting Center** in Washington County, Maryland.

The Washington County Coordinating Committee will evaluate responses to this request and select those service providers judged to be responsive, most qualified and experienced. The Committee reserves the right to interview some or all prospective organizations to discuss Qualifications & Experience/ Technical Proposals and Price Proposals.

The format for submittals, information regarding the scope of work, and selection criteria used by the Committee is available from the Washington County website: <https://www.washco-md.net> by accessing the "**Services/Bids-Purchasing/Open Bid Invitations**". Inquiries regarding this request should be directed to Rick F. Curry, CPPO – Director of Purchasing, Washington County Purchasing Department, Washington County Administration Complex, 100 West Washington Street, Third Floor, Suite 3200, Hagerstown, Maryland 21740, telephone 240-313-2330.

Due to the Coronavirus (COVID-19) pandemic Washington County Purchasing has canceled all face-to-face meetings. **A Pre-Proposal Teleconference will be held on Wednesday, June 16, 2021 at 10:00 A.M. A Pre-Proposal Teleconference will be held on Wednesday, June 16, 2021, at 10:00 A.M. (EDT/EST).** All interested proposers wishing to take part in the teleconference shall call 240-313-2330 to receive instructions prior to the teleconference. Teleconferencing is not required but is strongly encouraged. It is the Applicant's responsibility to become familiar with all information necessary to prepare a proposal.

Administration Complex, 100 West Washington Street, Third Floor, Suite 3200, Hagerstown, MD 21740. The proposals are due no later than **4:00 P.M., (EDT/EST), Wednesday, July 7, 2021.**

The Interested service providers shall provide one (1) original, five (5) copies and six (6) flash drives of Qualification and Experience information with accompanying Technical Proposal, enclosed in a sealed opaque envelope marked "**Combined Q&E Proposal and Technical Proposal – PUR-1507 Treatment for Substance Use Disorders at the Day Reporting Center** " and one (1) original, five (5) copies and

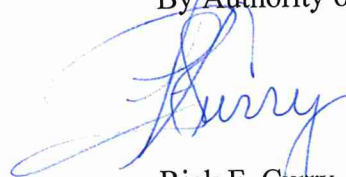
six (6) flash drives of the Price Proposal enclosed in a *separately* sealed opaque envelope marked "**Price Proposal – PUR-1507 Treatment for Substance Use Disorders at the Washington County Sheriff's Office, Day Reporting Center**" are due to the office of Rick F. Curry, CPPO, Director of Purchasing, Washington County Administration Complex, 100 West Washington Street, Third Floor, Suite 3200, Hagerstown, MD 21740. The proposals are due no later than **4:00 P.M., (EDT/EST), Wednesday, July 7, 2021**. The Washington County Coordinating Committee will evaluate the submittals. Failure to provide the above-required information for the Committee's review will result in disqualification of that applicant.

**NOTE: Washington County government has limited access to the Washington County Administration Complex at 100 West Washington Street, Hagerstown, Maryland until further notice. All Proposers shall allow ample time for delivery of their Proposal packets. Delivery of proposal packets via-courier service or United States Postal Service (USPS) will be accepted. For those proposers who wish to deliver their proposal packets in person will need to call 240-313-2330 to schedule an appointment to drop off their proposal packets.**

Washington County will make positive efforts to utilize Disadvantaged Business Enterprises for its supplies and services and shall allow these sources the maximum feasible opportunity to compete for contracts. The Board of County Commissioners of Washington County, Maryland does not discriminate on the basis of race, color, national origin, sex, religion, age, and disability in employment or the provision of services. Individuals requiring special accommodations are requested to contact the undersigned at 240-313-2330 Voice, TDD Dial 711 to make arrangements no later than seven (7) calendar days prior to the Pre-Proposal teleconference.

Inquiries regarding this request should be directed to Rick F. Curry, CPPO – Director of Purchasing at 240-313-2330. The Board of County Commissioners of Washington County, Maryland reserves the right to reject the proposal of a firm who has previously failed to perform properly or complete on time contracts of a similar nature or a proposal of an organization which investigation shows is not in a position to perform the contract. The Board of County Commissioners of Washington County, Maryland reserves the right to accept or reject any and/or all proposals, and to waive formalities, informalities and technicalities therein and to take whatever action is in the best interest of Washington County, Maryland. The Board reserves the right to contact a Proposer for clarifications and may, at its sole discretion, allow a proposer to correct any and all formalities, informalities and technicalities in the best interest of Washington County, Maryland.

By Authority of:



Rick F. Curry, CPPO  
Director of Purchasing

BOARD OF COUNTY COMMISSIONERS OF  
WASHINGTON COUNTY, MARYLAND



## COORDINATING COMMITTEE

**PUR-1507  
REQUEST FOR PROPOSALS  
REGARDING QUALIFICATIONS AND EXPERIENCE/TECHNICAL  
PROPOSALS AND PRICE PROPOSALS FOR**

**TREATMENT FOR SUBSTANCE RELATED DISORDERS AT THE  
WASHINGTON COUNTY SHERIFF'S OFFICE, DAY REPORTING CENTER  
IN WASHINGTON COUNTY, MARYLAND**

**June 9, 2021**

### **I. INTRODUCTION**

- A. The Washington County Sheriff's Office (WCSSO) - Day Reporting Center (DRC) of Washington County, Maryland is requesting qualifications and experience proposals as well as price proposals from qualified service organizations or independent service providers to deliver American Society Addiction Medicine (ASAM), Levels of Care I and II.1 treatment for individuals with substance use disorders at the DRC.
- B. All qualified organizations are hereby invited to make submittals regarding their qualifications and experience with an accompanying Technical Proposal. In addition, they are to submit Price Proposals at this time.
- C. The Service Provider agrees to observe all state and federal laws and regulations as to disclosure of information and records on individuals being served.
- D. The Grant will meet all provisions effective at the time the proposal is awarded. The following Scope of Work represents, but will not limit, the extent of services required.

### **II. SCOPE OF WORK**

The Washington County Sheriff's Office Day Reporting Center (DRC) is alternative to incarceration. The program is a highly structured, non-residential program that offers a comprehensive range of services to non-violent adult male and female offenders with substance related disorders that are sentenced to the DRC and meet eligibility criteria for admission. Offenders live at home and report to the center on a frequent basis. While attending the program, the offender receives various services including intensive treatment for substance use disorders, individual and group counseling, intensive case management, community supervision, reentry coordination, health and wellness, vocational, life skills, soft skills, peer support, financial management and mentoring services. The program spans over approximately six (6) months

encompassing five (5) phases, see outline of Phases One (1) through Five (5).

A. Overview of the Washington County DRC

1. Minimum Requirements:

- a. The treatment for substance use disorders will target criminogenic needs, such as antisocial thoughts, cognitive restructuring, and provide medication assisted treatment, using Vivitrol.
- b. All services must be provided at the DRC facility.
- c. Clinician(s) will work at the DRC facility for a minimum of 40 hours a week at the DRC. Clinicians will be required to work some evenings and some Saturdays to cover DRC hours of operation Monday through Friday, 8:00 a.m. to 8:00 p.m., Saturday, 8:00 a.m. to 4:00 p.m. The DRC will be closed on Sundays and holidays observed by the County. (Attachment No. 6)
- d. Clinicians must open and secure DRC facility when scheduled.

2. Program Design:

- a. The DRC will provide:
  - 1) Assessment and referral
  - 2) Individual case management
  - 3) Reentry Services
  - 4) Soft and life skills training
  - 5) Peer support services
  - 6) Mentoring services
  - 7) Treatment for substance use disorders
  - 8) Medication Assisted Treatment, using Vivitrol
  - 9) Job training, job search and job placement skills
  - 10) Parenting coaching
  - 11) Anger management
  - 12) Referrals to specialized services

- 13) Financial Management
  - 14) Health Visits
  - 15) Random drug and alcohol testing
- b. The Independent Treatment Service Provider will:
- 1) Complete in jail assessments, to include substance use disorder and trauma screenings, medication assisted treatment and risk assessments for Day Reporting Center candidates and medication assisted treatment using Vivitrol candidates.
  - 2) Provide ASAM, Levels of Care I and II.1 treatment at the DRC facility, individual and group counseling.
  - 3) Coordinate referrals to higher ASAM Levels of Care.
  - 4) Coordinate service delivery as it relates to treatment for substance use disorders with other DRC team members and community service providers.
  - 5) Coordinate medication assisted treatment services with prescribing provider.
  - 6) Screen and assist program participants in applying for Maryland Medical Assistance.
  - 7) Seek reimbursement for service provision.
  - 8) Participate in monthly Community Service Provider conference calls.
  - 9) Attend weekly Service Delivery Team meetings.
  - 10) Collect urine specimens, under direct observation for drug and alcohol testing, based on Drug & Alcohol Testing Industry Association standards.
  - 11) Open and secure DRC facility as scheduled.
  - 12) Collect and report demographics and indicator data for performance measures and outcomes tracking.
  - 13) Coordinate insurance authorizations for medication assisted treatment using Vivitrol.

- 14) Coordinate medication delivery to maintain 28-day schedule for all participants receiving Vivitrol.
- 15) Collaborate with Washington County Health Department to provide Hepatitis A vaccines to DRC participants.
- 16) Coordinate medication assisted treatment prescribing with program's certified registered nurse practitioner.

3. Service Quality and Clinician Accountability:

a. The Independent Service Provider will:

- 1) Comply with all Washington County Sheriff's Office, Detention Center and Day Reporting Center policies and procedures.
- 2) Clinician(s) will work at the DRC facility for a minimum of 40 hours a week.
- 3) Ensure coverage for services when primarily clinician is off due to sickness, vacation or training.
- 4) Function as a member of the DRC service delivery team.
- 5) Agree to conditions of Qualified Service Organization Agreement as it relates to sharing of confidential information.
- 6) Applies cognitive restructuring and moral reconnection strategies and technics during treatment for substance use disorders.

B. Parameters of the Award of Funds

1. The maximum award of \$92,240 for treatment for substance related disorders at Washington County Sheriff's Office, Day Reporting Center shall tentatively commence on August 2, 2021, and ending June 30, 2022, with an option by the County to renew the awarded Contract for up to four (4) additional one-year periods. If the Service Provider wishes to renew the Contract, he/she shall submit a letter of intent to the County Director of Purchasing at least ninety (90) calendar days prior to the expiration of each contract period. The County reserves the right to accept or reject any request for renewal and any increase in unit costs to be serviced that the Proposer may request. All other terms and conditions shall remain unchanged.
2. Renewal of this agreement is at the discretion of the Washington County Sheriff's Office and is contingent upon continued funding from the Washington County Government.

### III. SUBMITTAL INSTRUCTIONS

- A. This solicitation is issued pursuant to the implementation of Section 5 of the Washington County Procurement Policy Manual relative to Requests for Proposals (RFP) - Professional/Technical Services Selection that can be viewed at <https://www.washco-md.net/wp-content/uploads/ProcurementPolicyManual2013FinalDraftrevised3-5-2020.pdf>. No proposal preparation expense will be paid by the County relative to any response to this solicitation. The Committee shall be comprised of the County Director of Purchasing, Washington County Sheriff's Office, Day Reporting Center Director (Chairman Designee), Warden for Washington County Detention Center and Program Coordinator. The County reserves the right to substitute Committee members, if necessary. The approval or disapproval of Service Providers will be determined by their response to this Service Provider request and on past performance. No assumptions should be made on the part of the as to this Committee's prior knowledge of service provider's abilities.
- B. As a result of time constraints imposed on the Grant, the County will require interested organizations to provide concurrently 1) the Combined Qualifications and Experience (Q&E) Submittal and Technical Proposal, and 2) Price Proposal; each to be presented in separately sealed opaque envelopes. **(DO NOT INCLUDE ANY PRICE FIGURES IN THE COMBINED Q&E SUBMITTAL AND TECHNICAL PROPOSAL.)**
- C. The County will require interested organizations to attach a cover page for each section submitted (1 - Combined Q&E Submittal and Technical Proposal, and 2 - Price Proposal) that shall include:
- Title of Proposal
  - Name of Organization Applying
  - Name of Contact Person
  - Date
  - Phone Number
  - E-mail Address
- D. Combined Q&E Submittal and Technical Proposal

Applicants are encouraged to respond in the same order in which the questions are presented. Failure to respond in full to any items may eliminate Applicant from further consideration, resulting in the Price Proposal being returned unopened. Similarly, inclusion of price information expressly disallowed in the Combined Q&E Submittal and Technical Proposal will eliminate Applicant from further consideration.

1. The Q & E Submittal portion shall include responses to the following:
  - a. Applicants must designate a Lead Agency, to include: the name of the Organization and Organization's Director. *If agencies are collaborating on the delivery of services, one must assume the role of Lead Agency. The Lead Agency shall ultimately be responsible for managing overall fiscal and programmatic requirements as well as executing the Contract.* The Lead Agency will become the main contact to the Day Reporting Center. For the purposes of this proposal, the term "Applicant" applies to the Lead Agency.

- b. If applicable, Applicant must include a letter of commitment from each collaborating agency offering services or support to the program. (Specify non-applicable in the event that there are no collaborating agencies and the Service Provider is the sole provider of program services.) *Note: A letter of commitment details the collaborating agency's role in the provision of services, describing the exact nature of the commitment and support being provided. As such, it is **not** the same as a generic letter of support for the provided services.*
- c. Applicant must provide a listing of their Board of Directors if applicable and contract information for their Board Chairperson. (Specify non-applicable if not governed by a Board of Directors.)
- d. Applicant must provide the names and titles of staff that will execute the contract and specify those persons responsible for the programmatic and fiscal requirements.
- e. Applicant will provide a complete Vendor Remittance Form and W-9.
- f. Applicant must submit a copy of their Maryland Business License.
- g. If the Applicant has **not** received funds from the County previously, Applicant must submit a list of three (3) references for which their organization has provided services of a similar nature in the past five (5) years. References must include the individual's name, title, company name, telephone number and contact information. A generic letter of reference does **not** meet this requirement. Washington County Government reserves the right to contact any references.
- h. Applicants who will be collecting/documenting confidential information on individuals must provide a copy of their Consumer Confidentiality Policy. Applicants who do not currently have a Consumer Confidentiality Policy must acknowledge in this submittal that a written policy will be developed for approval by the Program Director prior to service implementation.
- i. Applicant must briefly detail their experience to meet the requirements of this Request for Proposals, including any experience in providing treatment for substance related disorders. To what extent does the Applicant already have the resources in place to provide the proposed services?
- j. Applicant must provide either a current certification from the State Maryland, Department of Health and Mental Hygiene Administration, Office of Health Care Quality for ASAM Levels of Care I & II.1 and CARF accreditation or independent licensure certification.
- k. Applicant must provide documentation of National Provider Identification Number and Maryland Medical Assistance Provider enrollment.



1. Applicant must have a minimum of two (2) years' experience in invoicing Maryland Medical Assistance Program.
2. The *technical portion* of the proposal shall include the following information.

Applicants are encouraged to respond in the same order in which the questions are presented. Failure to respond in full to any items may eliminate Applicant from further consideration, resulting in the Price Proposal portion being returned unopened. Similarly, inclusion of price information expressly disallowed in the Combined Q & E Submittal and Technical Proposal portion will eliminate Service Provider from further consideration.

- a. Describe the provision of ASAM Levels of Care I & II.1 treatment for substance use disorders at the Washington County Sheriff's Office, Day Reporting Center. Please include at a minimum the following:
  - 1) Describe in jail assessments, to include biopsychosocial, risk assessments and trauma screenings.
  - 2) Describe the provision of ASAM, Levels of Care I and II.1 treatment at the DRC facility, individual and group counseling to accommodate unemployed and employed program participants, provide an example of service delivery schedule and treatment curriculum.
  - 3) Describe coordination of service delivery as it relates to treatment for substance use disorders with other DRC team members and community service providers.
  - 4) Describe coordination of medication assisted treatment, using Vivitrol with prescribing provider.
  - 5) Describe process for assisting in applying for Maryland Medical Assistance.
  - 6) Describe process of obtaining reimbursement for service provision.
  - 7) Description of staffing roles, functions and duties related to the proposed services (include staffing ratios and number of expected participants in groups).
  - 8) Description of staff hiring requirements including training, education and/or experience.
- b. Provide a proposed project timeline, including but not limited to:
  - (1) Staff recruitment

- 2) Staff orientation and training prior to service provision, each staff member must receive a minimum of eight hours of orientation to the program.
  - 3) Staffing requirements (Criminal background checks and child abuse and neglect background checks are required for all staff.
  - 4) Program planning and start-up activities
  - 5) Service implementation
- c. Conclusions, remarks and/or supplemental information pertinent to this request.

3. The *price portion* of the proposal shall include the following information:

- a. The Applicant must complete the Proposal Form (Attachment No. 1).
- b. The maximum award of \$92,500 for Fiscal Year 2021 is anticipated from the Governor's Office of Crime Control and Prevention.
- c. The Service Provider must provide a detailed budget and budget narrative for each budget line item identified. A maximum of 5% is allowed for indirect expenses.

Please complete the documents in Attachment No. 2, Sections A-F to allocate expenses where applicable for your projected FY 2022 budget.

- d. The projected budgets may include in-kind services (in-kind is defined as services or items contributed at no cost such as volunteer or staff time, office space, equipment, etc.). Please document in-kind amounts using a separate in-kind column noting estimated amounts in the pertinent line items. *In-kind is not required but can be a factor in the selection process.*
- e. A narrative is REQUIRED for EACH line item in your budget request. If staff positions are partially dedicated to the budget, then indicate so by what percentage. Indicate whether positions are full or part time and provide specifics on the number of hours worked per week.
- f. Please submit: A fully executed Affidavit (Attachment No. 3) executed by the Applicant, or in case the Applicant is a corporation, by a duly authorized representative of said corporation, on the form provided.
- g. Conclusions, remarks and/or supplemental information pertinent to this request.

## IV PROGRAM REQUIREMENTS

### A. Data Collection

The Service Provider must collect and report indicator data and program outcome information as required by the Washington County Sheriff's Office, Day Reporting Center. Data collection will be required during the duration of the program. Information collected may include data on process measurements, number of program participants and service provision, frequency of services and program specific outcome measurements. After the initial award of funds, the Service Provider shall agree to the terms and requirements of the Contract, which will be developed with their input.

### B. Program Reporting

Program reporting may be required on a weekly, monthly, quarterly, semi-annual and annual basis as required by the Washington County Sheriff's Office, Day Reporting Center. Program reports must be up-to-date, complete and submitted on time in order to receive monthly fiscal reimbursements. All program tools/templates supplied by the Washington County Sheriff's Office; Day Reporting Center must be used unless otherwise agreed upon by both parties.

### C. Program Monitoring/Oversight

1. Service Providers funded through this award must make staff, records and premises available to state representatives, Sheriff's Office and Day Reporting Program Director for monitoring and auditing purposes during and after the funding period.
2. The central point of contact for the contract is through the Program Director. Direct supervision of the program is the responsibility of the Program Director.
3. Accurate time sheets shall be kept for all personnel employed under this project.
4. Onsite meetings may be required with the Service Provider and/or program staff to proactively ensure the progress of the program. The Washington County Sheriff's Office Project Director may review and copy any program records related to the DRC.
5. During the term of this Contract and thereafter, Service Provider shall not release any information related to the service or performance of the services under this Contract or publish any final reports or documents without the prior written approval of the Washington County Sheriff's Office, except as such release is mandated by Federal or State law. Any reports, data, studies, or other materials in any form generated by or created in any way from or by the use of funds provided under this Contract shall be the sole and exclusive property of the State. In addition, any advertisement or publication pertaining to or addressing the program or programs that are the subject of this Contract and any press release prepared or issued by Service Provider regarding the program or programs, shall contain an

acknowledgement of the participation of the Washington County Sheriff's Office and the Governor's Office Crime Control and Prevention. The Washington County Sheriff's Office Grant Manager, in the exercise of his/her discretion, shall determine the nature and extent of such acknowledgement.

D. Program Modification

No program changes will be authorized without the approval of the Program Director. Properly authorized program modifications will become an addendum to the Contract. The BCC hereby designates the Program Director or his/her designee to approve or disapprove any program modifications pertaining to the following:

1. Personnel positions – includes a salary reduction or increase, increase or decrease in key program employees that deviates from the Project Budget, or a change in the Grant Director or Fiscal Director.
2. Project Scope – includes a change that affects the project scope (i.e., a change in target population or services to be provided). Minor changes shall be reported on the quarterly progress report.
3. Project Duration – includes a change in the start and end dates of the project's services.

V. FISCAL REQUIREMENTS

A. Overall Guidance

1. The Fiscal guidance for this grant will originate from the State of Maryland Government, the Washington County Government, and the Sheriff's Office.
2. Where requested, budget clarifications must be complete before implementation of this project may occur.
3. The Service Provider shall serve as the Fiscal Agent.

B. Budget

1. Service Provider must provide a budget and budget narrative based on the guidelines within the document.
2. Service Provider must adhere to the approved budget upon award of the grant.
3. The Service Provider understands and accepts that any monies granted for specific purposes are restricted funds to be used only for project services described within the scope of the contract with the BCC.

C. Purchasing of Equipment, Materials and Supplies

Equipment in any form, generated or arising from the use of County funds provided under this contract is the sole and exclusive property of Washington County, Maryland and the County retains the right to claim and dispose of any equipment, building or property which has been purchased within three years of the date of the termination or non-renewal or before the asset may be considered fully depreciated, using IRS Guidelines on useful lives of assets, whichever is earlier. All equipment having an acquisition cost of Five Hundred Dollars (\$500.00) or more per unit and a useful life of more than two (2) years that is purchased with funds received under this Contract ("Capital Equipment") shall be conspicuously labeled by Service Provider immediately after its purchase as "Property of Washington County, Maryland."

Within ten (10) calendar days of the termination or non-renewal of this Contract, Service Provider shall furnish Program Director with a written inventory of all Capital Equipment acquired under this Contract, per the Program Director's Inventory Control Procedures.

D. Renovation/Remodeling and Capital Projects

No funds under this contract shall be made available for renovations/remodeling or capital projects unless specified written approval has been provided by the Program Director.

E. Consultants

The use of consultants is recognized as being both necessary and appropriate. However, certain considerations are essential; these are outlined below.

1. Service Provider's Responsibility - Determination of the appropriate status of an individual is the sole responsibility of the Service Provider. Claims and penalties resulting from improper designation of an employee as an independent service provider or consultant are the responsibility of the Service Provider. Prohibition of Dual Status – Officers, employees, and members of the Board of Directors of the Service Provider cannot be paid consultants to that organization.

F. Invoice and Billing

1. Invoices shall follow the same format as the approved budget.
2. Service Provider shall bill monthly for direct expenses actually incurred during the preceding month in accordance with the approved expenditures set forth in the Budget.
3. The Program Director must receive monthly invoices by the 10<sup>th</sup> day of the month following the month for which the invoice is submitted.
4. The Program Director may request supporting documentation for invoiced expenses at any time.
5. Unauthorized Expenditures become the liability of the Service Provider.

Unauthorized expenditures include, but are not necessarily limited to:

- a. those which cause total expenditures to exceed the amount of the approved budget;
- b. unbudgeted expenditures;
- c. those which differ from the approved budgeted amount (for controlled line items only, see budget modification section);
- d. those for which the Service Provider cannot provide support documentation;
- e. those that do not expressly support the scope and intent of contracted services; and
- f. those which are at variance to an explicit provision of the contract.
- g. Staff or employee leave time including but not limited to vacation, personal and sick leave will not be reimbursable under this project per GOC guidelines and policies.

#### G. Budget Modification

The Service Provider may request a Budget Modification to reallocate the existing budget any time prior to the expiration of the contract. A modification does not affect the amount of the award but may affect the total amount available for other services. A modification signed by both parties becomes an addendum to the Contract and supersedes the original budget or any intervening supplemental budget.

1. Requirement - The Service Provider must request approval in writing for a budget modification to the Program Director for the proposed changes.
2. Approval - The Program Director or his/her designee must approve the budget modification to authorize the contemplated change. Restrictions placed upon the Program Director by the grant source will have a major impact upon the approval of the budget modification.
3. Format/Procedure - Budget modification requests should be submitted as soon as the Service Provider is aware that a change in the fiscal situation is going to create a problem with the current budget. These modifications, at a minimum, should contain the following information:
  - a. a narrative identifying all of the changes to the previous budget,
  - b. a narrative describing any changes to the programmatic operations, if applicable, and

- c. a revised expenditure schedule for personnel, operating, travel, contractual, equipment, and other expenses.

#### H. Audit

The Service Provider agrees that the Board of County Commissioners of Washington County, Maryland, and/or its authorized representatives shall have access to and the right to audit all documents pertaining to the fiscal operation of projects which are subject of this Contract during the term of this Contract (including any renewal period) and for five (5) years after the end of the Contract. The allocation method used to assign any actual indirect costs to this Contract must be documented in detail and be made available for audit by the Program Director. The Service Provider shall permit the Program Director to make excerpts or transcripts from or photocopies of all such records, as the County or State Auditor deems appropriate. The Program Director may require additional fiscal reports beyond those referenced herein.

#### I. Additional Fiscal Reports

Unless waived or required by the State of Maryland, Service Provider shall have an independent financial audit of its operations performed annually during the term of this Contract and shall provide the Program Director with a copy of the auditor's report within fifteen (15) days after its receipt by Service Provider. For any twelve-month period of July 1 through June 30 in which Service Provider receives in excess of \$300,000 in State of Maryland Governor's Office Crime Control and Prevention Funds under this Contract or other Contracts with BCC, the audit report shall include a separate schedule of the total funds received and expended or disbursed under this Contract and other Contract(s), as the case may be. The BCC may require additional fiscal reports beyond those referenced herein.

### VI. REQUIREMENTS TO BE INCLUDED IN FINAL CONTRACT

#### A. Maryland Law

This Contract shall be construed, interpreted, and enforced according to the laws of the State of Maryland.

#### B. Amendments and Waivers

1. This Contract constitutes the entire agreement between the parties and all other communication prior to its execution, whether written or oral, with reference to the subject matter of this Contract are superseded by this agreement. Any amendment to this Contract must be approved in writing by both parties, subject to any additional approvals required by State law. No amendment to this Contract shall be binding unless so approved and unless it is in writing and signed by both parties.
2. No term or conditional provision of this Contract shall be deemed waived and no breach shall be excused by the action of the parties. Any modifications to this

contract, including waiver of any conditional provision or excusing any breach in performances, shall be in writing and shall be signed by both parties. Any consent by either party to, waiver of or excuse for any different or subsequent breach by the other, whether express or implied, shall not constitute consent to, waiver of, or excuse for any different or subsequent breach.

C. Non-Discrimination of Employment

The Service Provider affirms that in relation to employment and personnel practices, there will be no discrimination because of race, age, size, religion, color, national origin, gender, marital status, physical or mental handicap unrelated in nature and extent so as to reasonably preclude the performance of such employment.

D. Contingent Fee Prohibition

The Service Provider warrants that it has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee or agent working for the Service Provider, to solicit or secure this agreement, and that it has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee or agent, any fee or any other consideration contingent on the making of this agreement. For breach or violation of this warranty, the Board of County Commissioners shall have the right to annul, revoke or rescind this Contract without liability or, in its discretion, to deduct from the consideration otherwise payable to the Service Provider the full amount of such fee or other consideration.

E. Professional Liability

Service Providers must show, prior to the execution of any contract resulting from this request, evidence of professional liability insurance coverage in the amount of one million (\$1,000,000) dollars, with a minimum coverage of one million (\$1,000,000) dollars per occurrence and one million (\$1,000,000) dollars aggregate and must include coverage for errors, omissions, and negligent acts.

F. Taxpayer Identification Number and Certification (Form W-9)

Service Providers must provide, prior to any payment made under the contract resulting from this request, evidence of a Taxpayer Identification Number. The appropriate documentation for meeting this requirement is a copy of the Service Provider's W-9 Form (Request for Taxpayer Identification Number and Certification). Note: A blank form may be obtained at [www.irs.gov](http://www.irs.gov) or from the Purchasing Department.

G. Non-Availability of Funding

If funding source fails to provide or if funds are not otherwise made available for the performance of this Contract, this Contract shall be canceled/terminated automatically as of the beginning of the period for which funds are not provided. The effect of cancellation/termination of the Contract hereunder will be to discharge both the Service



Provider and Board of County Commissioners from future performance of the Contract, but not from their rights and obligations existing at the time of termination. The Service Provider shall be reimbursed for the reasonable value of any nonrecurring costs incurred but not amortized in the price of the Contract. The Board of County Commissioners shall notify the Service Provider as soon as it has knowledge that funds may not be available for the continuation of this Contract for each succeeding fiscal period beyond the first.

H. Termination for Cause

If the Service Provider fails to perform any of its obligations under this Contract, including timely performance, or otherwise breaches any provision of this Contract, the BCC may terminate the Contract upon seven (7) days prior written notice to the Service Provider. The notice shall specify the acts or omissions relied upon as cause for termination. The BCC shall pay the Service Provider in accordance with the terms of the Contract for work performed satisfactorily prior to termination (i.e., through the 7-day notice period). A detailed procedure will be outlined in the Contract.

I. Retention of Records

Service Provider shall retain and maintain all service/project records relating to this Contract for the period required by existing policy, as amended from time to time, as determined by applicable Federal, State, or local law or regulations or if no such applicable law or regulations, by Service Provider's established internal policy. If there is no applicable law or regulation or established internal policy, then such records shall be retained and maintained for the period required by the Program Director in a written notice given to Service Provider within ninety (90) days after the termination of this Contract. Notwithstanding the foregoing, if services are provided under this Contract to any person under the age of eighteen (18) years, Service Provider shall retain and maintain all service/project records after termination of the Contract relating to this Contract for a period of five (5) years after the youngest recipient of services attains the age of twenty-one (21) years.

Service Provider shall retain and maintain all financial records relating to this Contract for the period during which such records are subject to audit as per the State of Maryland Policies and Procedures Manual for Local Management Boards.

All records relating to the services performed under this Contract shall be the sole and exclusive property of the State of Maryland while they are retained as required by the State of Maryland Policies and Procedures Manual for Local Management Boards. Service Provider shall make all financial and service/project records relating to this Contract and the services performed pursuant to it available for inspection by the Program Director and/or the State of Maryland or its authorized representatives at all reasonable times during the period of this Contract and during the period for which such records or any of them are required under this Contract to be retained.

J. Compliance with Laws

The Service Provider hereby represents and warrants that it is qualified to do business in the State of Maryland and that it will take such action as, from time to time, may be necessary to remain so qualified; that it is not in arrears with respect to the payment of any monies due and owing the State of Maryland, or any department or unit thereof, including but not limited to, the payment of taxes and employee benefits, and that it shall not become so in arrears during the term of this Contract; that it shall keep itself informed of and comply with all Federal, State and local laws, regulations, and ordinances applicable to its activities and obligations under this Contract including the American Disabilities Act of 1990, 101-336, as amended; and that it shall obtain, at its expense, all licenses, permits, insurance, and government approvals, if any, necessary to the performance of its obligations under this Contract.

K. Liability for Lost Data

In the event of loss of any data or records necessary for the performance of this Contract where such loss is due to the error or negligence of the Service Provider, the Service Provider shall be responsible, irrespective of cost to the Service Provider for recreating such lost data or records.

L. Subcontracting/Assignment

The Service Provider may not subcontract any portion of the services provided under this Contract without prior written approval of the County, acting as the agent for the Board of County Commissioners.

M. Indemnification/Non-Liability

1. The Service Provider shall save and hold harmless and indemnify the Board of County Commissioners against any liability and shall pay all judgments rendered against it for any and all loss or damages of whatever kind and nature, and for any suits, actions, or claims of any character arising from, or as a consequence of the performance of the Service Provider under this Contract including, but not limited to any liability for environmental hazards or damage, deprivation of civil rights, and loss or damage to person or property. The Service Provider shall indemnify, save and hold the BCC harmless for any legal liability resulting in whole or part from Service Provider's negligence. The Service Provider shall notify the BCC within five (5) days of any claim or suit made or filed against the Service Provider regarding any matter resulting from or relating to the Service Provider's obligations or performance under the Contract and in addition to the other obligations set out in this Article, shall cooperate, assist, and consult with the BCC in the defense or investigation of any claim, suit, or action made or filed against the BCC as a result of or relating to the Service Provider's performance under this Contract.
2. It is understood and agreed that the BCC, its employees, and its individual Board members shall not be liable for any acts or omissions of the Service Provider, its subcontractors, agents or assignees arising out of this contract.

N. Health Insurance Portability and Accountability Act (HIPAA)

1. Service Provider acknowledges its duty to review and comply, to the extent applicable, with all requirements of the federal Health Insurance Portability and Accountability Act (HIPAA), 42 U.S.C. § 1320d et seq., as the same may be amended from time to time and all implementing regulations including 42 CFR Part 2, 45 CFR Parts 142, 160 and 164, as may be amended from time to time. Service Provider also agrees to comply, where applicable, with the Maryland Confidentiality of Medical Records Act (MCMRA), Md. Health-General §4-301 et seq., as the same may be amended from time to time. This obligation includes, but is not limited to, adhering to the privacy and security requirements entailed for protected health information under federal HIPAA and State MCMRA, making the transmission of all electronic information compatible with the Federal HIPAA requirements, and otherwise providing good information management practices regarding all health information and medical records.
2. Protected Health Information as defined in the HIPAA regulations at 45 CFR 160.103 and 164.501, as the same may be amended from time to time, means information transmitted as defined in the regulations, that is individually identifiable; that is created or received by a healthcare provider, health plan, public health authority, employer, life insurer, school or university, or healthcare clearinghouse; and that is related to the past, present, or future physical or mental health or condition of an individual, to the provision of health care to an individual. The definition excludes certain education records as well as employment records held by a covered entity in its role as employer.

O. Criminal Background Investigation

The Service Provider will have on file a completed criminal background investigation for each employee, subcontractor or assignee providing direct contact with program participants. In addition, it is required that criminal background investigations be obtained for volunteers working directly with program participants. As evidence of compliance with this requirement, the Service Provider will provide written notification to the Washington County Sheriff's Office certifying the name of each employee, subcontractor or assignee under the project for which completed criminal background investigations are on file.

P. Independent Service Provider Status

The Service Provider is an independent service provider and neither the Service Provider nor its employees, agents, nor representatives of BCC shall be considered employees, agents or representatives of the BCC. Nothing contained in the Contract is intended or should be construed as creating the relationship of co-partners, joint ventures, or an association between BCC and the Service Provider. From any amount due the Service Provider, there will be no deductions for Federal income tax or FICA payments, nor for any State income tax, nor for any other purposes that are associated with any employer-employee relationship. Payment of Federal income tax, FICA, and any State income tax is the responsibility of the Service Provider.

Q. Additional Terms

Service Provider shall accept such additional terms and conditions governing its use of funds received or its performance of services under this Contract as may be imposed by the County to conform to the requirements of Federal, State, and/or local law.

**VII. CONTRACT PERIOD**

- A. The contract entered pursuant to this Request for Proposals shall tentatively commence August 2, 2021 and ending on July 31, 2022 with an option by the County to renew the awarded Contract for up to four (4) additional years. If the Service Provider wishes to renew the Contract, he/she shall submit a letter of intent to the County Director of Purchasing at least ninety (90) calendar days prior to the expiration of each contract period. The County reserves the right to accept or reject any request for renewal and any increase in costs that the Service provider may request. All other terms and conditions shall remain unchanged.
- B. The Service Provider shall not consider any right of the County to extend the initial contract term to constitute or imply any obligation by the County to renew the Contract.

**VIII. COMPENSATION TO THE SERVICE PROVIDER**

For the aforementioned services described, the Service Provider shall be compensated monthly as specified, under Section VI. Fiscal Requirements. The attached Proposal Form (Attachment No. 1) must be completed and submitted in the format shown.

**IX. LIQUIDATED DAMAGES**

- A. The Day Reporting Center, acting on behalf of the BCC, may withhold payments and/or deem expenditures unauthorized (in which case unauthorized expenditures become the liability of the Service Provider) for any of the following reasons:
  - 1. expenditures, which cause total to exceed the amount of the approved budget;
  - 2. unbudgeted expenditures;
  - 3. expenditures that differ from the approved budgeted amount (for controlled line items only, see budget modification section);
  - 4. expenditures for which the Service Provider cannot provide support documentation;
  - 5. expenditures that do not expressly support the scope and intent of the contracted services; and
  - 6. expenditures that are at variance to an explicit provision of the contract.

## **X. AFFIDAVIT**

Each Price Proposal must be accompanied by a fully executed affidavit (Attachment No. 3) executed by the Applicant, or in case the Applicant is a corporation, by a duly authorized representative of said corporation, on the form provided.

## **XI. BILLING AND PAYMENT**

Approved invoices shall be paid within thirty (30) calendar days of receipt of a proper invoice. Payment will be made for work satisfactorily completed unless any item thereon is questioned, in which event payment will be withheld pending verification of the amount claimed and the validity of the claim.

## **XII. SERVICE PROVIDER SELECTION PROCESS**

- A. The Washington County Coordinating Committee will evaluate responses to this request and select those service providers judged to be most qualified and experienced.
- B. It is the County's intent to open and review each applicant's Combined Q&E Submittal and Technical Proposal to determine qualifications and experience as they relate to the proposed services. If the Coordinating Committee determines that an applicant's Combined Q&E Submittal and Technical Proposal is acceptable, the envelope containing the applicant's Price Proposal will then be opened.
- C. While the lowest responsive Price Proposal will not necessarily be the basis of selection, cost will be a consideration in the selection process. The Board of County Commissioners also reserves the right to award multiple contracts with the first priority being proposals that demonstrate the capacity and experience to perform the Scope of Work as described herein.
- D. Since it is the County's desire to select the most qualified Service Provider, the Coordinating Committee reserves the right to schedule oral presentations, of those service providers it deems most qualified, to take place within ten (10) calendar days following notification.
- E. Selection criteria to be used by the Committee are:
  1. Responsiveness to the scope of work and instructions;
  2. If applicable, past performance of the service provider including contract compliance, timely completion of timeline tasks, compliance with scope of work performed within budgetary limitations, timely and accurate submission of reports/invoices;
  3. Oral presentations, if required;
  4. Organization's capacity to perform the proposed scope of work;

5. Price Proposal, including in-kind contributions.
6. Submitted Project Timeline.

### **XIII. INSURANCE REQUIRED**

- A. The successful service provider must show, prior to the execution of the Agreement, evidence of appropriate insurance as outlined in the attached copy of Washington County's Policy of Insurance Requirements for Independent Contractors (Attachment No. 4).
- B. The successful service provider must show evidence of Professional Liability Insurance in the minimum amounts of One Million Dollars (\$1,000,000.00) per occurrence and One Million Dollars (\$1,000,000.00) in the aggregate annually prior to execution of a contract.
- C. Failure to maintain such insurance shall be grounds for immediate termination of the contract.

### **XIV. PRE-PROPOSAL CONFERENCE**

Due to the Coronavirus (COVID-19) pandemic Washington County Purchasing Department has canceled all face-to-face meetings. **A Pre-Proposal Teleconference will be held on Wednesday, June 16, 2021, at 10:00 A.M. (EDT/EST).** All interested proposers wishing to take part in the meeting shall call 240-313-2330 to receive instructions prior to the meeting. Teleconferencing is not required but is strongly encouraged. It is the Applicant's responsibility to become familiar with all information necessary to prepare a proposal.

### **XV. TERMS AND CONDITIONS**

- A. Any proposal may be withdrawn up until the date and time set above for the opening of the proposals. Any proposals not so withdrawn shall constitute an irrevocable offer, for a period of one hundred twenty (120) calendar days; to sell to the County the services set forth in the above scope of required services.
- B. By submitting a proposal, the Service Provider agrees that he is satisfied, as a result of his own investigations of the conditions set forth in this request, that he fully understands his obligations.
- C. Service Providers are advised that all responses submitted are subject to public inspection and disclosure pursuant to Maryland's Public Information Act, Md. Code Ann., General Provisions Article, Title 4. If there are portions of the response that the respondent considers a trade secret, confidential commercial information, or confidential financial information pursuant to General Provisions § 4-335, the response must include a statement in **CONSPICUOUS BOLD TYPE** on the cover page of the submittal that portions of the response are subject to non-disclosure as commercial information. The portion of the response that is deemed a trade secret or commercial information must be stamped, highlighted, flagged, or otherwise identified in an obvious, noticeable, and eye-catching manner.

- D. The BCC reserves the right to request clarification of information submitted and to request additional information of one or more service providers as it may reasonably require and may require interviews.
- E. Effective October 1, 1993, in compliance with Section 1-106(b)(3) of the Code of the Public Local Laws of Washington County, Maryland, "If a bidder has not paid all taxes owed to the County or a municipal corporation in the County, the BCC may reject the bidder's bid."
- F. The BCC reserves the right to reject any or all proposals or to award the contract to the next recommended Service Provider if the Service Provider does not acknowledge acceptance of the award within fifteen (15) calendar days after notice of award.
- G. The selected Service Provider will be required to enter into a contract agreement with the BCC. Any agreement or contract resulting from the acceptance of proposal shall be on forms approved by the County and shall contain, at a minimum, applicable provisions of the request for proposal. The County reserves the right to reject any agreement that does not conform to the request for proposal and any County requirements for agreements and contracts.
- H. The Service Provider shall abide by and comply with the true intent of this RFP and its Scope of Work and not take advantage of any unintentional error or omission but will fully complete every part as the true intent and meaning of the scope of services, as decided by the County, and as described herein.
- I. The Service Provider shall not assign any interest in the contract and shall not transfer any interest in the same without prior written consent of the Program Director, acting as the agent for the Board of County Commissioners.
- J. All work shall be done in accordance with Washington County, Maryland Standards and those of any State or Federal agencies having jurisdiction.
- K. Any Service Provider press releases regarding the proposed project must include reference to the Day Reporting Center as the funding source(s).
- L. Political Contribution Disclosure: In accordance with Maryland Code, State Finance and Procurement Article, §17-402, the Bidder shall comply with Maryland Code, Election Law Article, Title 14, which requires that every person that enters into contracts, leases, or other agreements with the State, a county, or any incorporated municipality, or their agencies during a calendar year in which the person receives in the aggregate \$100,000 or more, shall file with the State Administrative Board of Election Laws a statement disclosing contributions in excess of \$500 made during the reporting period to a candidate for elective office in any primary or general election. The statement shall be filed with the State Administrative Board of Election Laws: (1) before a purchase or execution of a lease or contract by the State, a county, an incorporated municipality or their agencies, and shall cover the preceding two (2) calendar years; and (2) if the contribution is made after the execution of a lease or contract, then twice a year, throughout the contract term, on: (a)

February 5, to cover the 6-month period ending January 31; and (b) August 5, to cover the 6-month period ending July 31.

- M. The Service Provider shall not make available to any individual or organization reports, information, or data given to or prepared by the Service Provider under this Contract without the prior written consent of the Program Director.
- N. The County reserves the right to not hold discussions after award of the contract.

## **XVI. INTERPRETATIONS, DISCREPANCIES AND OMISSIONS**

It is the Service Provider's responsibility to become familiar with all information provided in this package and any other information considered necessary to make a proposal. Should any service provider find discrepancies in, or omissions from the documents or be in doubt of their meaning, he should at once request in writing an interpretation from: Rick F. Curry, CPPO, Director of Purchasing, Washington County Purchasing Department, Washington County Administration Complex, 100 West Washington Street, Suite 3200, Hagerstown, Maryland 21740, **FAX: 240-313-2331**); or send questions in Microsoft Word platform via e-mail to: [purchasingquestions@washco-md.net](mailto:purchasingquestions@washco-md.net).

All necessary interpretations will be issued to all service providers in the form of addenda to the specifications, and such addenda shall become part of the contract documents. **Requests received after 4:00 P.M. (EDT/EST), Wednesday, June 23, 2021, may not be considered.** Every interpretation made by the County will be made in the form of an addendum that, if issued, will be sent by the Director of Purchasing to all interested parties.

## **XVII PROPOSALS AND AWARD SCHEDULE**

- A. The approval or disapproval of Service Providers will be determined by their response to this request and on past performance. No assumptions should be made on the part of the Service Provider as to this Committee's prior knowledge of his abilities.
- B. Proposals received prior to the deadline will be treated as confidential. Proposals received after the deadline will not be considered in the evaluation process and will be returned unopened.
- C. Proposals cannot be altered or amended after they are opened.
- D. Proposals must give the full name and address of Offeror, and the person signing the proposal should indicate his/her title and/or authority to bind the service provider in a contract.
- E. Technical Proposals and/or Price Proposals, which accompany any submittal that is determined to be unacceptable or non-responsive to the Coordinating Committee at any phase of the evaluation process, will be returned unopened to the Service Provider.
- F. It is expected that the contract award will be made within forty-five (45) calendar days



after the receipt of proposals. The contract will be awarded to the Service Provider whose proposal, conforming to this request; will be the most advantageous to the County. Failure to meet this award schedule will in no way invalidate the proposals or any of the conditions contained in the RFP.

### **XVIII. SUBMITTAL DEADLINE**

One (1), original five (5) copies and six (6) flash drives of submittals of Qualifications and Experience information with accompanying Technical Proposal, enclosed in a sealed opaque envelope marked "**Combined Q & E Submittal and Technical Proposal – PUR-1507 Treatment for Substance Use Disorders at the Washington County Day Reporting Center**" and one (1) original, five (5) copies and six (6) flash drives of the price proposal enclosed in a separately sealed opaque envelope marked "**Price Proposal – PUR-1507 Treatment for Substance Use Disorders at the Washington County Sheriff's Office Day Reporting Center**" are due into the Office of Rick F. Curry, CPPO - Director of Purchasing, Washington County Purchasing Department, Washington County Administration Complex, 100 West Washington Street, Third Floor, Suite 3200, Hagerstown, Maryland, 21740, no later than **4:00 P.M. (EDT/EST), Wednesday, July 7, 2021**. The Washington County Coordinating Committee will evaluate the submittals. Failure to comply with providing the above-required information for the Committee's review may result in disqualification of that service provider.

Inquiries regarding this request should be directed to **Rick F. Curry, CPPO, Director of Purchasing** at **240-313-2330**. The Board of County Commissioners of Washington County, Maryland reserves the right to accept or reject any and/or all proposals, to waive technicalities and to take whatever action is in the best interest of Washington County, Maryland. The Board of County Commissioners of Washington County, Maryland also reserves the right to reject the proposal of a service provider who has previously failed to perform properly or complete on time contracts of a similar nature or a proposal of an organization which investigation shows is not in a position to perform the contract.

Sincerely,



Rick F. Curry, CPPO  
Director of Purchasing

WASHINGTON COUNTY  
COORDINATING COMMITTEE

RFC/llb

Attachments (6)

cc: Coordinating Committee Members

*Request for Proposals*

**Treatment for Substance Use Disorders**

Washington County, Maryland

**PUR-1507**

Page 23

PUR-1507  
BOARD OF COUNTY COMMISSIONERS OF  
WASHINGTON COUNTY, MARYLAND

THE PROVISION OF TREATMENT FOR SUBSTANCE USE DISORDERS AT THE  
WASHINGTON COUNTY SHERIFF'S OFFICE, DAY REPORTING CENTER  
IN WASHINGTON COUNTY, MARYLAND

PROPOSAL FORM

The Organization Of: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Hereby agrees to provide the requested services as defined in the proposal, attachments thereto, and

Addenda No. \_\_\_\_\_ dated \_\_\_\_\_, No. \_\_\_\_\_ dated \_\_\_\_\_, No. \_\_\_\_\_ dated \_\_\_\_\_ at the following lump sum contract prices (Amount shall be shown in both words and figures. In case of discrepancy, the amount shown in words will govern.):

\_\_\_\_\_ DOLLARS (\$ \_\_\_\_\_)  
(Written) (Figures)

**CONDITIONS OF THE PROPOSAL:** It shall be understood that by submission of this proposal, the Service Provider agrees to all of the conditions of the Request for Proposals (RFP) dated **June 9, 2021** and any Addenda issued thereto and referenced above. **LIQUIDATED DAMAGES** of One Hundred Fifty (\$150.00) Dollars per calendar day will be assessed against the Service Provider for failure to comply with the schedule as set forth in the RFP. Any increases in the Scope of Work authorized by the Program Director or conditions encountered beyond the Service Provider's control will be given due consideration in the event that Liquidated Damages become an issue.

**SERVICE PROVIDER MUST SIGN HERE**

By signing here, the service provider does hereby attest that they have read fully the instructions, conditions and general provisions and understands them.

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Name & Title Printed: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Telephone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Date: \_\_\_\_\_ Federal Employer Identification No. \_\_\_\_\_

**EXCEPTIONS** (If no exceptions are taken, state NONE): \_\_\_\_\_

\_\_\_\_\_

***For Informational Purposes Only:*** Has your service provider been certified by the State of Maryland as a Minority Business Enterprise? (Please check below)

\_\_\_\_\_ Yes \_\_\_\_\_ No

**Budget Justification:**

Describe how the budget reflects the funding needed based upon the work-plan and timeline for implementation.

<b>Program Budget</b>					
<b>Expenditure Category Total</b>	<b>Requested Funds</b>	<b>Local Cash Match</b>	<b>Other Funding Sources</b>	<b>In-kind Match</b>	<b>TOTAL</b>
A. Personnel					
B. Operating Expenses					
C. Travel					
D. Contractual Services					
E. Equipment					
F. Other					
<b>TOTAL</b>					

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

Please include any indirect costs in line F. Other. Please note there is a cap of 5% for indirect costs.

**Category A – PERSONNEL**

Includes salaries, Social Security contributions, and fringe benefits for personnel required to implement the project including full or part-time contractual staff (excluding consultants, which shall be listed in Category D).

Description of Position	Annual Salary or Daily Rate	Percent of Time or Number of Days	TOTAL
Sub-Total			
*Social Security & Fringe Benefits %			
<b>TOTAL Personnel Expenses</b>			

\*Social Security contributions and fringe benefits should not exceed 30%.

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

**Category B - OPERATING EXPENSES**

Project Supplies, Rental Space, Printing and Communications

Communication expenses include items such as telephone, fax, postage, photocopying and other expenditures.

Operating Expense	Cost/Unit	Quantity	TOTAL
Office Supplies			
Stationery			
Printing			
Rental Space (including rate/ sq. ft.)			
Communication Expenses			
Postage			
Telephone			
Fax			
Photocopying			
Miscellaneous			
<b>TOTAL Operating Expenses</b>			

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

**Category C - TRAVEL**

Travel expenses may include mileage and/or other transportation costs, meals, and lodging consistent with the local jurisdictions/travel regulations and cannot exceed the State of Maryland reimbursement rate (56 cents per mile effective 1/1/21).

Type of Travel Expense (Indicate appropriate rate/rates)	Cost/ Travel	Quantity	TOTAL
<b>TOTAL Travel Expenses</b>			

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

**Category D - CONTRACTUAL SERVICES**

For each contract, enter the nature of the service to be provided and the basis for computing the proposed expense. Consultant contracts for planning activities, training or evaluation shall be included here.

Description of Contractual Services	Rate	Quantity	TOTAL
<b>TOTAL Contractual Services</b>			

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)



**Category E - EQUIPMENT (Purchase, Lease or Rental)**

Equipment costs may include taxes (if applicable), delivery, installation, and similarly related charges. The value of trade-ins and discounts should be shown as a deduction. Inventory records must be maintained in accordance with Manual requirements for equipment that is acquired.

Equipment Item	Cost/Unit	Quantity	TOTAL
<b>TOTAL Equipment Expenses</b>			

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

**Category F - OTHER**

Include all other anticipated expenditures which are not included in the previous categories.

Type of Expense	Cost	TOTAL
<b>TOTAL Expenses</b>		

Justification and/or Explanation of Above: (Attach additional sheet if necessary.)

PUR-1507  
WASHINGTON COUNTY, MARYLAND  
PURCHASING DEPARTMENT

AFFIDAVIT

(Must be completed, signed, and submitted with the proposal.)

Organization \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ Proposal Number (PUR-1507)

I, \_\_\_\_\_, the undersigned, \_\_\_\_\_ of  
(Print Signer's Name) (Print Office Held)

the above-named Organization does declare and affirm this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_,  
(Month) (Year)

that I hold the aforementioned office in the above-named Organization and I affirm the following:

AFFIDAVIT I

The Organization, his Agent, servants and/or employees, have not in any way colluded with anyone for and on behalf of the Organization or themselves, to obtain information that would give the Organization an unfair advantage over others, nor have they colluded with anyone for and on behalf of the Organization, or themselves, to gain any favoritism in the award of the contract herein.

AFFIDAVIT II

No officer or employee of Washington County, Maryland, whether elected or appointed, has in any manner whatsoever, any interest in or has received prior hereto or will receive subsequent hereto any benefit, monetary or material, or consideration from the profits or emoluments of this contract, job, work or service for the County, and that no officer or employee has accepted or received or will receive in the future a service or thing of value, directly or indirectly, upon more favorable terms than those granted to the public generally, nor has any such officer or employee of the County received or will receive, directly or indirectly, any part of any fee, commission or other compensation paid or payable to the County in connection with this contract, job, work, or service for the County, excepting, however, the receipt of dividends on corporation stock.

AFFIDAVIT III

Neither I, nor the Organization, nor any officer, director, or partners, or any of its employees who are directly involved in obtaining contracts with Washington County, Maryland have been convicted of

bribery, attempted bribery, or conspiracy to bribe under the laws of any State or of the Federal government or has engaged in conduct since July 1, 1977, which would constitute bribery, attempted bribery, or conspiracy to bribe under the laws of any state or the Federal government.

AFFIDAVIT IV

Neither I, nor the Organization, nor any of our agents, partners, or employees who are directly involved in obtaining contracts with Washington County, Maryland have been convicted within the past twelve (12) months of discrimination against any employee or applicant for employment, nor have we engaged in unlawful employment practices as set forth in Section 16 of Article 49B of the Annotated Code of Maryland or, of Sections 703 and 704 of Title VII of the Civil Rights Act of 1964.

I do solemnly declare and affirm under the penalties of perjury that the contents of the foregoing affidavits are true and correct to the best of my knowledge, information and belief.

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
COMPANY NAME PRINTED

\_\_\_\_\_  
PRINTED NAME

\_\_\_\_\_  
TITLE

**POLICY TITLE:** Insurance Requirements for  
Independent Contractors

**ADOPTION DATE:** August 29, 1989

**EFFECTIVE DATE:** September 1, 1989

**FILING INSTRUCTIONS:** \_\_\_\_\_

**I. PURPOSE**

To protect Washington County, Maryland against liability, loss or expense due to damaged property, injury to or death of any person or persons and for care and loss of services arising in any way, out of, or in connection with or resulting from the work or service performed on behalf of Washington County, Maryland.

**II. ACTION**

The following should be inserted in all Independent Contractor Contracts:

"The Contractor shall procure and maintain at his sole expense and until final acceptance of the work by the County, insurance as hereinafter enumerated in policies written by insurance companies admitted in the State of Maryland, have A.M. Best rating of A- or better or its equivalent, and acceptable to the County."

1. **Workers Compensation:** The Contractor agrees to comply with Workers Compensation laws of the State of Maryland and to maintain a Workers Compensation and Employers Liability Policy.

Minimum Limits Required:

Workers Compensation -	Statutory
Employers Liability -	\$100,000 (Each Accident)
	\$500,000 (Disease - Policy Limit)
	\$100,000 (Disease - Each Employee)

2. **Comprehensive General Liability Insurance:** The Contractor shall provide Comprehensive General Liability including Products and Completed Operations.

Minimum Limits Required:

\$1,000,000 combined single limit for Bodily Injury and Property Damage.

Such insurance shall protect the County, its agents, elected and appointed officials, commission members and employees, and name the Board of County Commissioners of Washington County, Maryland on the policy as additional insured against liability, loss or expense due to damaged property (including loss of use), injury to or death of any person or persons and for care and loss of services arising in any way, out of, or in connection with or resulting from the work of service performed on behalf of Washington County.

## 2. Comprehensive General Liability Insurance

The Contractor is ultimately responsible that Subcontractors, if subcontracting is authorized, procure and maintain at their sole expense and until final acceptance of the work by the County, insurance as hereinafter enumerated in policies written by insurance companies admitted in the State of Maryland, have A.M. Best rating of A- or better or its equivalent, and acceptable to the County.

3. **Business Automobile Liability:** The Contractor shall provide Business Auto Liability including coverage for all leased, owned, non-owned and hired vehicles.

Minimum Limits Required:

\$1,000,000 combined single limit for Bodily Injury or Property Damage.

**Certificate(s) of Insurance:** The Contractor shall provide certificates of insurance requiring a 30-day notice of cancellation to the Purchasing Department, Board of County Commissioners of Washington County, Maryland prior to the start of the applicable project.

Approval of the insurance by the County shall not in any way relieve or decrease the liability of the Contractor. It is expressly understood that the County does not in any way represent that the specified limits of liability or coverage or policy forms are sufficient or adequate to protect the interest or liabilities of the Contractor.

All responsibility for payment of any sums resulting from any deductible provisions, corridor, or self-insured retention conditions of the policy or policies shall remain with the Contractor.

**General Indemnity:** The Contractor shall indemnify, defend and save harmless the Board of County Commissioners of Washington County, Maryland, its appointed or elected officials, commission members, employees and agents for any and all suits, legal actions, administrative proceedings, claims, demands, damages, liabilities, interest, attorney's fees, costs and expenses of whatsoever kind of nature, whether arising before or after final acceptance and in any manner directly or indirectly caused, occasioned or contributed to in whole or in part by reason of any act, error or omission, fault or negligence whether active or passive by the Contractor, or any one acting under its direction, control or on its behalf in connection with or incident to its performance of the Contract.

Revision Date: August 27, 1991  
 Effective Date: August 27, 1991  
 Revision Date: March 4, 1997  
 Effective Date: March 4, 1997

**PUR-1507  
TREATMENT FOR SUBSTANCE ABUSE**

**REQUEST FOR PROPOSALS CHECKLIST**

The following list is to serve as a quick checklist for submittals (please refer to the referenced sections in the Request for Submittals for complete detail for each item):

**PART 1) COMBINED QUALIFICATIONS AND EXPERIENCE (Q & E) SUBMITTAL  
AND TECHNICAL PROPOSAL**

***Qualifications and Experience Portion:***

- Cover Page
- Designated Lead Agency and Director
- If Applicable, Letters of Commitment from Collaborating Agencies
- If Applicable, Listing of Board of Directors and Contact Information for Board Chair
- Names, Titles and Contact Information of Organization Staff for Programmatic and Fiscal Requirements
- Most Recent Audit (Preferably) or Annual Fiscal Report
- Completed and Up-To-Date Vendor Remittance Form and W-9
- Listing of Three References, if Required
- Consumer Confidentiality Policy
- Detail of Experience Related to the Subject of this RFP

***Technical Portion:***

- Cover Page
- Indication of the Number of Participants Served
- Description of Assessment and Referral Process
- Description of Tools Used for Assessment
- Description of Referral Process for Mental Health and Somatic Care
- Description of Screening and Enroll Participants in Maryland Medical Assistance
- Description of Treatment for Substance Use Disorders to Include Medication Assisted Treatment, Using Vivitrol
- Description of Staffing Roles, Function and Duties
- Descriptions of Staff Hiring Requirements Including Training, Education, Credentials, and/or Experience
- Description of Trainings that Staff will be Provided to Equip them for Job Responsibilities
- Project Timeline
- Conclusions, Remarks, and/or Supplemental Information, if Desired

**PART 2) PRICE PORTION**

- Cover Page
- Proposal Form (Attachment 1)
- Detailed Budget in Requested Budget Lines (Attachment 2, Sections A - F)
- Detailed Budget Narrative (Attachment 2, Sections A - F)
- Affidavit (Attachment 3)
- Supplemental Information, if Desired

**Note:** No submittal is required for Attachment No. 4 (Insurance Requirement for Independent Contractors) for the RFP. It will be required later, upon award of the selected contractor.

## 2021/2022 HOLIDAY SCHEDULE

Holiday	2021	2022
New Year's Day	Friday, January 1, 2021	Saturday, January 1, 2022 <b>(Observed Monday, January 3, 2022)</b>
Martin Luther King's Birthday	Monday, January 18, 2021	Monday, January 17, 2022
President's Day	Monday, February 15, 2021	Monday, February 21, 2022
Good Friday	Friday, April 2, 2021	Friday, April 15, 2022
Memorial Day	Monday, May 31, 2021	Monday, May 30, 2022
Independence Day	Sunday, July 4, 2021 <b>(observed Monday, July 5, 2021)</b>	Monday, July 4, 2022
Labor Day	Monday, September 6, 2021	Monday, September 5, 2022
Veteran's Day	Thursday, November 11, 2021	Friday, November 11, 2022
Thanksgiving Day	Thursday November 25, 2021	Thursday, November 24, 2022
Friday after Thanksgiving	Friday, November 26, 2021	Friday, November 25, 2022
Christmas Eve	Friday, December 24, 2021	Saturday, December 24, 2022 <b>(observed Friday, December 23, 2022)</b>
Christmas Day	Saturday, December 25, 2021 <b>(observed Monday, December 27, 2021)</b>	Sunday, December 25, 2022 <b>(observed on Monday, December 26, 2022)</b>
New Year's Eve	Friday, December 31, 2021	Saturday, December 31, 2022 <b>(observed Friday, December 30, 2022)</b>